



## **CAM.TV**

### **STO (Security Token Offering)**

#### **Security Token Offering (STO)**

2 June 2021 is the launch date of Cam.TV's Security Token Offering (STO), which aims to raise new financial resources to invest in research, development, innovation and internationalisation of the project. The STO is a time-limited campaign of issuing securities at a predetermined nominal value accompanied by a prospectus approved by the Austrian supervisory authority FMA.

Security Tokens (tokenized financial instruments), can be of different nature, the most conventional being shares in a company, while in the case of Cam.TV, CAM Tokens are ERC20 Tokens on a Blockchain Ethereum basis and consist of rights of participation in Cam.TV turnover due to the holders. Unlike cryptocurrencies, Cam Tokens are not divisible: the minimum unit is 1 Token.

#### **Tokenized participation rights**

In total, up to EUR 43,750,000 in tokenized Participation Rights will be issued, divided into a maximum of 35,000,000 single pieces with a nominal value of EUR 1.25 each. The issuer of the CAM Tokens is Digital Fastlane and the STO is accompanied by a prospectus approved by the Austrian financial supervisory authority FMA. The issue price of Security Tokens changes over time according to a predefined schedule, entitling investors who purchase CAM Tokens first to a higher percentage discount.

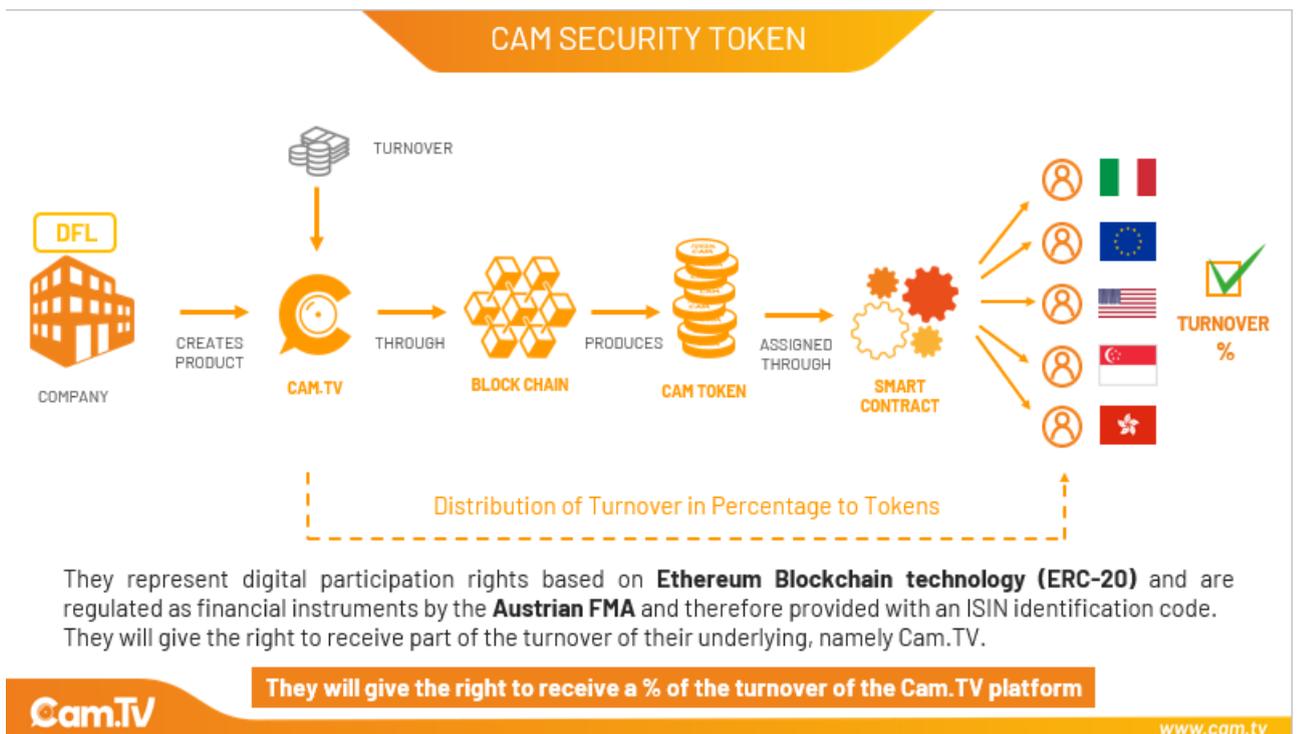
#### **Types of investment**

Private investors will be able to purchase CAM Tokens for a minimum subscription of 800 pieces directly online at [www.camtv.io](http://www.camtv.io) through the financial intermediary Black Manta Capital. Professional investors who wish to purchase CAM Tokens in excess of €100,000 will purchase directly from Cam.TV as they are not subject to the Prospectus Regulations. After purchase, CAM Tokens will be credited to the investor's wallet. Cam.TV has created a special wallet for CAM Tokens, but titles can be credited to any type of wallet that supports ERC20 tokens (by simply indicating it when signing the contract).

#### **The smart contract**

The smart contract stipulates that tokens will remain locked in the wallet until 23:59 on 31/12/2022: from 1 January 2023 it will be possible to sell tokens to another investor (who must be whitelisted by Cam.TV) or exchange them on a token exchange. Exclusively for tickets of more than 300,000 tokens, it will be possible to convert the securities into 0.5% equity of the Digital Fastlane company.

For more information on the STO and for the prospectus:  
<https://www.camtv.io/>



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